

Form 210A (10/06)

## United States Bankruptcy Court

Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors,

Case No. 08-13555 (JMP)

### TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence, attached hereto, and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CREDIT SUISSE AG, HONG KONG BRANCH

Name of Transferee

Name and Address where notices  
to transferee should be sent:

C/O Klestadt Winters Jureller Southard & Stevens,  
LLP  
Attn: Stephanie Sweeney, Esq  
200 West 41st St, 17th Floor, New York, New York  
10036

Phone: +65 6306 0199

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee  
payments should be sent (if different  
from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

VP BANK (LUXEMBOURG) SA

Name of Transferor

Court Claim # (if known): 50469

Date Claim Filed: 28 OCT 2009

Amount of Claim: \_\_\_\_\_

Portion of Claim Transferred (see  
Schedule I): 200000

Phone: +352 404 770 446

Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: [Signature]

LIM Transferee/Transferor's Agent

Date: 24 JULY 2018

AVP  
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

CREDIT SUISSE

[Signature]  
BOBY KHAUNG

VP Bank (Luxembourg) SA

26, Avenue de la Liberté · L-1930 Luxembourg · Luxembourg · T +352 404 770-1 · F +352 481 117  
info.lu@vpbank.lu · www.vpbank.com · N° RCS B29509



EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, VP Bank (Luxembourg) SA ("Transferor") unconditionally and irrevocably transferred to Credit Suisse AG Hong Kong branch all of its right, title, interest claims and causes of action in and or arising under or in connection with the portion of its claim (Claim No. 50469) related to the security with International Securities Identification Number listed on Schedule 1 hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case NO. 0813555 (VP Bank SA) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 23<sup>rd</sup> July 2018.

VP Bank (Luxembourg) SA

By:

Name: Eckhard Lang

Title: First Vice President

By:

Name: Glodt Carole

Title: Authorized Officer

Schedule 1

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filled	Security Description	Currency	Nominal Amount
XS0335080346	50469	10/28/2009	31 1/2% LEHMAN BROTHERS CALL NOTE	USD	200000